

2023-24 Financials Form

This form collects data about your family's financial obligations and expected contributions to your education. This form and all accompanying materials are due no later than March 1, 2023. Any questions may be directed to aauwwilmscholars@gmail.com

*** Required**

1. Enter your full name below. *

Available
Resources

This section asks you to provide information about the financial resources available to you.

2. List the dollar amount of your parents'/guardians' financial contributions to your education for the 2022-2023 academic year. *

3. List the dollar amount of your parents'/guardians' expected financial contributions to your education for the 2023-2024 academic year. *

4. List YOUR current savings *

- 5. List your expected sources of financial aid for the 23-24 academic year and expected dollar amounts, including all of the following: AAUW, Other scholarships you have applied for, student loans, grants, work study, etc. *

- 6. Identify how much money you expect to earn from July 2023-June 2024. *

- 7. Identify other sources of income, and their dollar amounts, that will support your education (social security benefits, 529 plans, trust funds, inheritances, child support, etc.). *

Parent/Guardian Assets

In this section, list the dollar amounts your parents/guardians hold for each of the categories listed.

- 8. Savings and CDs *

- 9. Stocks, Bonds, and Investments *

10. Real Estate Value (list the values of your family's current home, investment properties, and additional homes) *

Parents'/Guardians'
Liabilities

Below we will ask you to list your parents'/guardians' outstanding debt. Please be aware that you may be asked to provide documentation for anything below.

11. Parents'/Guardians' Personal Loans *

12. Parents'/Guardians' Credit Card Debt *

13. Parents'/Guardians' Student Loans *

14. Parents'/Guardians' Auto Loans *

15. Parents'/Guardians' Monthly Mortgage/Rent *

16. Parents'/Guardians' Remaining Balance on Home Loans (list each property, plus any home equity lines) *

Your Assets

In this section, list the dollar amounts you hold for each of the categories listed.

17. Savings and CDs *

18. Stocks, Bonds, and Investments *

19. Real Estate Value (list the values of your current home, investment properties, and additional homes) *

Your Liabilities

Below we will ask you to list your outstanding debt. Please be aware that you may be asked to provide documentation for anything below.

20. Your Personal Loans *

21. Your Credit Card Debt *

22. Your Student Loans *

23. Your Auto Loans/Leases *

24. Your Monthly Mortgage/Rent (separate from your parents'/guardians; if you don't have any housing expense, type "N/A.") *

FAFSA/SAR

This section will ask you to provide your official FAFSA information for the 23-24 academic year.

25. What is the Expected Family Contribution (EFC) listed on your Student Aid Report (SAR) for the 2023-2024 academic year, which is based on your FAFSA? *

26. Attach your SAR (based on your FAFSA form) for the 2023-2024 year. *

Files submitted:

W-
2s

The next section will ask you about your and your parents'/guardians' latest income documentation.

27. Attach your parents'/guardians' W-2 and 1099 forms for the 2022 year (showing earnings for 2022). (Note: if they don't have both, attach whichever is available.) *

Files submitted:

28. Attach your W-2 and 1099 forms for the 2022 year (showing earnings for 2022). (Note: if you don't have both, attach whichever is available.)

Files submitted:

29. If your parent(s) or guardian(s) experienced job loss in 2022 or 2023, and you wish to explain the circumstances, please do so here. Attach any relevant documentation.

Files submitted:

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